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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

LEHMAN BROTHERS HOLDINGS INC. and
LEHMAN BROTHERS SPECIAL FINANCING, INC.,
and OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF LEHMAN BROTHERS HOLDINGS
INC., *et al.*,

Plaintiffs and
Intervenor,

-against-

NOMURA INTERNATIONAL PLC,

Defendant.

LEHMAN BROTHERS HOLDINGS INC. and
LEHMAN BROTHERS SPECIAL FINANCING, INC.,
and OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF LEHMAN BROTHERS HOLDINGS
INC., *et al.*,

Plaintiffs and
Intervenor,

-against-

NOMURA SECURITIES CO., LTD.,

Defendant.

NOTICE OF PRESENTMENT OF STIPULATION AND ORDER

PLEASE TAKE NOTICE that the undersigned will present the annexed proposed Stipulation and Order (the “Stipulation and Order”) to the Honorable James M. Peck, United States Bankruptcy Judge, for signature on **May 18, 2011 at 12:00 noon (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that unless a written objection to the proposed Stipulation and Order, with proof of service, is served and filed with the Clerk of the Court and a courtesy copy is delivered to (i) the Bankruptcy Judge’s chambers and (ii) the undersigned, so as to be received by **May 18, 2011 at 11:30 a.m. (Prevailing Eastern Time)**, the Stipulation and Order may be signed.

Dated: New York, New York
May 10, 2011

SHEARMAN & STERLING LLP

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